# **North West Leicestershire District Council**

# **Infrastructure Funding Statement**

Reporting year 2023-24



#### Introduction

As part of new development, the District Council secures the provision of new infrastructure and other measures to mitigate the impact of that new development upon local communities. These are often referred to as "developer contributions or obligations". These contributions are secured through legal agreements known as Section 106 Agreements (hereafter referred to as \$106 Agreements).

This report covers the financial year of 1<sup>st</sup> April 2023 to 31<sup>st</sup> March 2024 (the reporting year) and has been prepared in accordance with the Community Infrastructure Levy Regulations 2010 (as amended). In summary, the report provides:

- An overview of the new S106 agreements signed in the reporting year (see appendix 1)
- An overview of the financial position at the end of the reporting year
- The delivery and provision of infrastructure during the reporting year

The information included in the report will be updated annually and published on the Council's website. This will ensure the most up to date information on the amount of developer contributions received from new developments, in addition to information on where these monies have been spent, is readily available to members of the public and other interested parties.

Information about previous Infrastructure Funding Statements can be found at <u>Infrastructure</u> <u>Funding Statement - North West Leicestershire District Council</u>

The report does not include information on the open space infrastructure delivered on site as part of new developments in the district. This is due to the fact that on site provision normally includes a settling in maintenance period prior to being transferred to long term maintenance and this process can take several years and currently has too many variables for satisfactory reporting. We will endeavour to add this topic to future reports.

Please note that data on developer contributions represents estimates at a given point in time and can be subject to change. It should be noted that Leicestershire County Council is responsible for expenditure in relation to a number of key infrastructures, such as schools, civic amenity sites, libraries, public transport and highways. This report does not set out any information in respect of expenditure for these items. Further information regarding these can be obtained from Leicestershire County Council at the following link:

https://www.leicestershire.gov.uk/environment-and-planning/planning/developer-contributions

#### **Section 106 Obligations**

When development takes place, it adds additional demands on the local infrastructure, such as schools and health facilities, therefore it is important to ensure that appropriate levels of infrastructure are provided as part of the new development to support the growth required by the Local Plan. This is done through a S106 Legal Agreement which secures their provision. A Local Planning Authority can seek obligations under s106 of the Town and Country Planning Act 1990, when it is considered that a development will place additional pressure on the local infrastructure that cannot be dealt with through conditions in the planning permission.

#### Obligations may be

- 'in kind' where a developer provides the required infrastructure themselves, for example, on site open space or highways works.
- 'financial contributions' which will meet the cost of the requirement at an off-site location, for example additional school places or additional capacity at the local GP Surgery
- In some case there may be a combination of the two to ensure that the correct mitigation of a development is secured.

There are also times when obligations are used to secure something that cannot be secured via a condition for example access for Council Waste collection vehicles over non adopted roads.

Regulations state that a planning obligation may only constitute a reason for granting planning permission for the development if the obligation is:

- necessary to make the development acceptable in planning terms;
- **directly related** to the development; and
- fairly and reasonably related in scale and kind to the development.

The Council's Local Plan sets out our general approach to securing the provision of infrastructure and more specific requirements for different types of infrastructure, via the policies contained in the Infrastructure and Facilities chapter, particularly under Policy IF1. The Local Plan can be inspected at the following web page:

#### https://www.nwleics.gov.uk/pages/local\_plan

Once the S106 has been signed the obligations within it will only be realised if the planning permission is implemented and reaches the trigger point for the obligation to be paid or executed, such as the commencement of a development or prior to the occupation of a dwelling or a non-residential building. When the planning permission is granted, the S106 obligation is registered as a land charge which stays with the land, obligating any future owners until the terms are met.

Most of the types of infrastructure that the District Council collects Contributions for will be the responsibility of a third party such as the NHS Leicester, Leicestershire and Rutland Integrated Care Board, the National Forest or a parish/town council, rather than the District Council. The District Council is responsible for receiving the appropriate funds and then holding on to them until they are required.

#### Summary of contributions and expenditure since 2018

The table below summarises the contributions received for the last six financial years to the end of 2023/24. The expenditure column relates to all monies spent in that particular year, irrespective of which year the money was received. The balance figure is therefore, the total amount being held at the end of each financial year.

Table 1 summary of contributions by year

Year	Received	Expenditure	Balance at end of financial
			year
2018/19	£4,174,022.36	£2,099,185.70	£7,670,800.33
2019/20	£2,542,296.16	£2,264,989.26	£7,986,963.74
2020/21	£1,600,561.68	£129,940.75	£8,304,965.73
2021/22	£974,459.57	£2,208,232.91	£7,103,538.04
2022/23	£790,659.39	£616,106.90	£7,409,979.31
2023/24	£1,820,056.92	£1,416,070.87	£8,165,838.34

#### **New Legal Agreements for the Reporting Year**

Appendix 1 to this report summarises the section 106 agreements that have been signed during the reporting year. These range from new agreements (for example a new site which has obtained planning permission) to deeds of variation which ensure that obligations that are already secured are retained as a development is varied, although at times some obligations are amended through this process as well.

As the new legal agreements from the reporting year (24 in total) have been summarised, copies of the agreements together with other documentation from each planning application can be viewed online on our planning portal at:

https://www.nwleics.gov.uk/pages/view planning applications

Where, once the Terms and conditions have been accepted the documents can be searched for using the relevant application number as identified in Appendix 1.

#### Summary of Infrastructure Provision by Subject

The following sections are used to breakdown the infrastructure provided within the reporting year into different topics. There is some explanation under each heading as to the specific topic and the expenditure is shown against an application site so that it is clear where the funding for that project has come from.

#### **Affordable Housing**

Table 2 below sets out for the reporting year those affordable houses which have been built as part of a larger development under a legal agreement (referred to as on-site affordable housing provision) and then transferred to a Registered Provider (such as a housing association) or (in the case of discounted open market) offered on the open market at a discounted price. Most of the

units have been provided by developers as a percentage of the overall development they have / are building as part of their obligations. Please note that, some major sites will take more than one year to build out and may provide their affordable housing over several years.

Additional affordable housing has also been provided by Registered Providers using other funding streams, details can be found in the Council's Delivery Plan.

Details of the affordable housing provision secured by the legal agreements signed in the reporting year can be found in Appendix A under the relevant site information.

Table 2 summary of affordable units provided in the reporting year

Application	Application site address	Units provided in reporting	
number	(developer, if more than one on site)	year 23/24	
20/00726/REMM	Land South off Grange Road, Hugglescote	8 Affordable Rent	
	(Redrow Homes)		
20/00709/REMM &	Land off Grange Road, Hugglescote	8 Affordable Rent	
21/02068/REMM	(Davidsons Development)	1 Shared Ownership	
21/02226/REMM	Land off Grange Road, Hugglescote	4 Affordable Rent	
	(Davidsons Development)		
18/00827/REMM	Former Site of Arla Dairies, Smisby Road,	11 Affordable Rent	
	Ashby de la Zouch	1 Shared Ownership	
Additional plots	Former Site of Arla Dairies, Smisby Road,	4 First Homes	
	Ashby de la Zouch		
21/00615/REMM	Land to the North of Park Lane, Castle	8 Affordable Rent	
	Donington (William Davis)	3 Shared Ownership	
18/00375/REMM	Land North of Grange Road, Hugglescote	6 Affordable Rent	
	(David Wilson Homes)	2 Shared Ownership	
		45 Affordable Rent	
	Totals	7 Shared Ownership	
		4 First Homes	

#### Leisure and Recreation and Land and Open Space

Table 3 lists the projects the District Council are responsible for and have drawn monies for in the reporting year.

Table 3 summary of projects by NWLDC in the reporting year

Recreation Contribution - 3G pitch Owen Street, Coalville					
Contribution	Application No Development site				
£80,000.00	12/00325/OUTM	Land off Coalville Lane & Ravenstone Road, Coalville			
Sence Valley Im	provements				
Contribution	Contribution   Application No   Development site				
£10,363.98	£10,363.98 Various Sence Valley Scheme (various sites)				
Maintenance of	Public Open Space C	ontribution			
Contribution	Contribution Application No Development site				
£5,748.00	£5,748.00 96/0808 Bardon Close, Coalville				
Maintenance of Wooded Area Contribution					
Contribution	tion Application No Development site				
£1,743.00 96/0808 Bardon Close, Coalville					

One off works - Headingley Jetty Area					
Contribution	Contribution Application No Development site				
£960.00	96/0808	Bardon Close, Coalville			

#### **Police**

Table 4 lists the projects the Police are responsible for and have drawn monies for in the reporting year.

Table 4 summary of projects Police in the reporting year

rable 4 sammary of projects route in the reporting year					
Extension & Ref	Extension & Refurbishment of Premises, Vehicles & Staff Equipment				
Contribution	Contribution Application No Development site				
£40,289.82	14/00614/OUTM	Land South of Greenhill Road, Coalville			
£12,288.08	13/00857/OUTM	Land at Leicester Road, Ashby de la Zouch			
£15,919.59	£15,919.59 14/00769/OUTM Land adjoining Woodcock Way, Ashby de la Zouch				
New occupation	al Health Building in	Enderby, Electric Cars, New Car Park at Coalville Police			
Station & Real T	ime Intelligence Equi	pment			
Contribution	Application No	Development site			
£39,503.53	14/00354/OUTM	Land off Grange Road, Hugglescote			
£38,252.23	£38,252.23 14/00614/OUTM Land South of Greenhill Road, Coalville				
£33,554.13	£33,554.13 13/00857/OUTM Land at Leicester Road, Ashby de la Zouch				
£24,714.26	£24,714.26 13/00355/FULM Treetops, Woodville, Former Mount Pleasant Works				
£15,102.45	14/00769/OUTM	M Land adjoining Woodcock Way, Ashby de la Zouch			
£25,614.30 14/00273/FULM Land North East of Atherstone Road, Measham					

#### **National Forest Company**

Table 5 lists the projects the National Forest Company are responsible for and have drawn monies for in the reporting year.

Table 5 summary of projects National Forest Company in the reporting year

Creating New Woodland - Minorca South, Measham				
Contribution	Application No Development site			
£5,472.26	15/00032/FULM	Land off Forest Road, Coalville		
£1,957.28	16/00798/FUL	Land off Forest Road, Coalville Phase 2		
Creating New W	odland - Minorca So	uth, Measham		
Contribution	Application No	Development site		
£4,695.69	18/00427/FULM	Land off Forest Road, Coalville Phase 3		
£2,358.34	17/01174/FULM	Former Police Station, Ashby Road, Coalville		
£14,228.72	14/00273/FULM	Land North East of Atherstone Road, Measham		
£1,564.29	£1,564.29   15/00128/FUL   11 Main St, Ravenstone			
£19,296.01	20/00633/FUL	9 Tournament Way, Ashby de la Zouch		
£22,714.91	14/00614/OUT	Land South of Greenhill Road, Coalville		
£7,471.13	£7,471.13 14/00244/OUTM Home Farm, 25 Main Street, Oakthorpe			

#### **Parish / Town Councils**

Table 6 lists the projects that Parish and Town Councils have drawn monies for in the reporting year, which require authorisation from the District Council as the Parish / Town Councils are not signatories.

Table 6 summary of projects by Parish / Town Council in the reporting year

Breedon on the Hill		Breedon Play Area			
Contribution Application No		Development site			
£6,966.61 12/00229/FULM		and R/O 27 The Crescent, Breedon on the Hill			
Hugglescote & D	Oonington le Heath	Off-site Recreation Facilities			
Contribution Application No		Development site			
£176,127.85   14/00354/OUTM		Land off Grange Road, Hugglescote (Taylor Wimpey)			

Table 7 lists contributions due directly to the Parish / Town Council, which have been collected on their behalf. However, as they are a signatory of the legal agreement, the spending of the contributions is the responsibility of the Parish / Town Council.

Table 7 summary of contributions transferred directly to the Parish / Town Council in the reporting year

year				
Castle Doningto	n	Youth & Adult Facilities Contribution Second Tranche		
Contribution	Application No	Development site		
£163,646.03	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Miller Homes)		
£109,871.95	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Redrow Homes		
£89,575.05	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Clowes Developments)		
Castle Doningto	n	Sustainable & Efficient Travel Contribution Second Tranche		
Contribution	Application No	Development site		
£76,221.32	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Miller Homes)		
£51,175.00	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Redrow Homes)		
£41,721.32	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Clowes Developments)		
Castle Doningto	n	Children's Play Equipment		
Contribution	Application No	Development site		
£19,287.31	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Miller Homes)		
£12,949.50	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Redrow Homes)		
£10,557.31	09/01226/OUTM	Land North & South, off Park Lane, Castle Donington (Clowes Developments)		

#### **River Mease**

The River Mease is an important lowland clay river flowing through the counties of Leicestershire, Derbyshire and Staffordshire before it reaches the Trent between Lichfield and Burton upon Trent and has been designated as a Special Area of Conservation (SAC) for nature conservation.

The species and habitats are under threat from pollution and poor water quality mainly due to high phosphorus levels. Further information on the river Mease SAC can be found at the following links:

https://www.nwleics.gov.uk/pages/developments within the catchment area of the river meas e special area of conservation

#### https://www.rivermease.co.uk/

Please note that the River Mease SAC covers three local planning authorities, North West Leicestershire is the authority with responsibility for holding and spending the funds on behalf of Lichfield and South Derbyshire District Councils as well as North West Leicestershire.

Table 8 summary of the spending on the River Mease projects in the reporting year

, 0	r the spending on the	e river iviease projects in the reporting year	
Contribution	Application No	Development site	
£564.22	Various	South Derbyshire District Council	
£4,289.04	17/00781/FUL	29 & 33 Peggs Close, Measham	
£482.93	18/00507/FUL	4 Rowena Drive, Ashby de la Zouch	
£24,645.05	14/00273/FULM	Land North East of Atherstone Road, Measham	
£2,453.27	17/00772/FUL	Land at Norris Hill Farm, Blackfordby Lane, Blackfordby	
£3,547.34	16/01059/OUT	Plots 1-5 Quarry Lane, Snarestone	
£1,585.08	19/00603/OUT	Land at Rawdon Road, Moira	
£653.74	18/01833/VCU	6 Brickyard Cottages, Bosworth Road, Measham	
£1,970.47	16/00678/FUL	Land adj 23A Ashby Road, Donisthorpe	
£1,644.44	14/01074/VCIM	9 Tournament Way, Ashby de la Zouch	
£16,705.40	15/00083/OUTM	Land on East Side of Butt Lane, Blackfordby	
	18/01973/FULM		
£1,597.74	19/00859/FULM	Holywell Spring Farm, Burton Road, Ashby de la Zouch	
£11,662.32	16/01049/FULM	Lichfield District Council	
£245.85	18/02002/FUL	33-35 High Street, Packington	
£657.55	16/01017/FUL	178 Burton Road, Ashby de la Zouch	
£466.12	16/01174/FUL	71 Top Street, Appleby Magna	
£647.22	19/00265/FUL	56 Top St, Appleby Magna	
£3,874.77	14/00578/OUTM	Land at Burton Road & Moira Road, Ashby de la Zouch	
£1,824.40	14/00595/OUT	Land at Measham Road, Appleby Magna	
£488.66	18/00095/OUT	Land off Netherseal, Chilcote	
£720.18	18/00562/FUL	R/O 39-47 Nottingham Rd, Ashby de la Zouch	
£29,838.75	Various	Ivanhoe Business Park Units A2, A3, A4, B1, B2 & C	

#### **Healthcare**

The NHS Leicester, Leicestershire and Rutland Integrated Care Board liaise with individual Practices to spend funds that have been secured for the respective Practices.

Table 9 summary of spending on healthcare projects in the reporting year

Table 9 summary of spending on healthcare projects in the reporting year					
Whitwick Health Centre					
tribution   Application No   Development site					
£7,385.08 14/00328/OUTM Loughborough Road, Thringstone					
, Kegworth					
Application No	Development site				
06/01849/OUT	58 Station Road, Kegworth				
£666.91 06/01849/OUT 58 Station Road, Kegworth					
Hugglescote Surgery					
Application No	Development site				
12/00325/OUTM	Land off Coalville Lane & Ravenstone Road, Coalville				
12/00325/OUTM	Land off Coalville Lane & Ravenstone Road, Coalville				
£20,000.00 12/00325/OUTM Land off Coalville Lane & Ravenstone Road, Coalville					
£7,394.13 13/00956/OUTM Land at South East Coalville - Phase A3					
Ibstock House Surgery					
Application No Development site					
£54,193.45   12/00453/FULM   Land to South of Ashby Road, Ibstock					
£16,392.75   16/00832/OUTM   Land North of Swepstone Road, Heather					
	Application No 14/00328/OUTM Application No 06/01849/OUT 06/01849/OUT gery Application No 12/00325/OUTM 12/00325/OUTM 12/00325/OUTM 13/00956/OUTM urgery Application No 12/00453/FULM				

#### **Monitoring Costs**

These contributions are towards offsetting the District Council's costs of monitoring the legal agreements and the obligations within them, where monitoring costs are included.

Table 10 summary of the monitoring costs collected in the reporting year

Monitoring Staff costs				
Contribution	Application No	Development site		
£75.00 14/00328/OUT Loughborough Road, Thringstone Public Open Space (insp				
£1,570.40	15/00512/OUTM	Money Hill, Ashby de la Zouch (Taylor Wimpey)		
£1,586.97	15/00512/OUTM	Money Hill, Ashby de la Zouch (Bloor Homes)		
£1,242.00	Holywell Mill, Burton Road, Ashby de la Zouch			
£304.70 21/02193/FUL Flat 6 & 9 The Vaults, South Street, Ashby de la Zouch				

#### Appendix 1

#### IFS summaries for new legal agreements in the reporting year of 2023/24

As required by the CIL Regulations 2010 (as amended) Section 121A paragraph 5 this report does not include obligations that are the responsibility of other authorities, such as the County Council. For information on obligations due to the County Council (LCC) please refer to their IFS report.

The legal agreements entered into for the reporting year 2023/24 have been summarised below in table format to enable legal agreements that refer to the same site to be reported together.

- A blue banner means that the agreement is the first (original) agreement for a development.
- A yellow banner means that the agreement is amending obligations already secured in an
  original agreement and reference to the earlier application may be required. The original
  application reference is included in the table to allow for this cross referencing.
- A green banner denotes the obligations secured in this reporting year and is followed by a summary of the details. If no obligations are secured in the reporting year for the Council then the Notes section will explain what the agreement covers.

Please note that any financial obligation secured will be subject to the application of indexation / interest, as relevant, which is why there are differences between secured and received obligations.

If there is a need to refer to a legal agreement for either the reporting year or earlier agreements in a chain please use the following link and the application numbers referenced in the relevant table. <a href="https://www.nwleics.gov.uk/pages/view\_planning\_applications">https://www.nwleics.gov.uk/pages/view\_planning\_applications</a>

Parent Application					
Application reference	21/00244-FULM	21/00244-FULM			
Site Address	Land off Cartwright Way Bardon Hill				
Application Description	Erection of warehouse, workshop, office and amenities building along with associated works				
Legal Agreement Type	Strongroom Reference	6473	Dated	01/03/2023	
Notes					

There are two legal agreements related to this permission – one for contributions and one for the off-site biodiversity enhancements which is on land under separate ownership at the Moor Coleorton

Contribution Details	Triggers
National Forest Contribution	Prior to commencement
£7,700.00 for off-site planting	

Amending Agreement 1					
Application reference	21/00244/FULM				
Site Address	Land known as The Moor Coleorton				
Application description	Securing credits for the purposes of Biodiversity Net Gain				
Legal Agreement Type	S106	Strongroom	6474	Dated	11/05/2023
		Reference			
Notes					

# Continuation Deed

Summary of Contributions

Contribution Details	Triggers
Biodiversity Net Gain	N/A
To secure off-site biodiversity net gain at	
Land at The Moor, Coleorton	
Management Plan	Landowner to submit plan no later than 6 months
Manage and maintain the Land in	from date of this Deed AND Implement plan no later
accordance with the Management Plan	than 12 months following the date of discharge of
	the final pre-commencement condition or other
	earlier timeframes as agreed

Amending Agreement 2						
Application reference	22/00354/FUL	22/00354/FUL				
Site Address	Springfields School	Lane	Ashby De La Zo	ouch		
Application	Continued use of pa	art of	extra care faci	lity as a ca	fe/bistro,	hair salon and
description	community space o	community space open to members of the public and for use ancillary to			se ancillary to	
	the extra care facility					
Legal Agreement Type	SUP		Strongroom	6478	Dated	23/05/2023
	Reference					
Notes						
Continuation and Supple	emental Deed adding	Mor	nitoring Costs			
Summary of Contributions						
Contribution Details	Triggers					
DC Monitoring		To be paid on execution of this Deed				
£250.00 Indexed						

Parent Application					
Application reference	22/01513/FULM				
Site Address	Workspace 17 Highfield Street Coalville				
Application Description	Erection of 22 dwellings				
Legal Agreement Type	S106	Strongroom	6479	Dated	18/05/2023
		Reference			
Notes					
Householder clause at 7.10					

Summary of Contributions	
Contribution Details	Triggers
Affordable Housing	Construct the Affordable Dwellings in accordance
22 AH units comprising:	with the agreed housing mix
10 Affordable Rent	
10 x 1 bed dwelling	
12 Social Rent	
6 x 2 bed dwelling	
6x 3 bed dwelling	
Or other tenure mix as agreed in writing	
with the Council	
Healthcare Contribution	Prior to occupation

£10,627.58 towards Whitwick Road	
Surgery, Long Lane Surgery or Hugglescote	
Surgery	
<b>Council Monitoring Costs</b>	Prior to commencement
£250.00 Index Linked	

Amending Agreement 2					
Application reference	22/00270/FUL				
Site Address	The Bank Netherseal Road Chilcote				
Application description	Erection of a double garage and a single storey link extension				
Legal Agreement Type	Deed of Variation	Strongroom	6481	Dated	26-5-2023
		Reference			
Notes					
Continuation Deed only					

Parent Application					
Application reference	22/01054/FUL				
Site Address	Land To South Of Loughborough Road Whitwick				
Application Description	Erection of one self-build dwelling resubmission of 21/00989/FUL				
Legal Agreement Type	S106	Strongroom	6482	Dated	13/06/2023
		Reference			
Notes					
Self-build – restriction on occupation					

Contribution Details	Triggers
Construction of Development	On construction
To be constructed as a self-build only	
Occupation by the Owner	Prior to occupation
Not to occupy the dwelling until owner has	
served notice to the Council of commencement	
of occupation	
Restriction on Occupation	For a period three years from date of
To use or occupy dwelling as sole or principal	completion
residence for the owner and family	
Sale or letting by the Owner	For a period of three years from date of
Following the first occupation of dwelling by	occupation
owner, dwelling shall not be let or sold to	
someone other than the owner or family	

Parent Application					
Application reference	21/02193/FUL				
Site Address	6 and 9 Bosworth House South Street Ashby De La Zouch				
Application Description	Change of use from Ashby Physiotherapy and Sports Injury Clinic to two residential flats				
Legal Agreement Type	UU	Strongroom	6483	Dated	14/06/2023
zegar igi cement i ype		Reference	0.00	Buttu	1 1, 00, 2020
Notes					

#### Legal agreement details address as Flat 6 and 9 The Vaults South Street

#### **Summary of Contributions**

Contribution Details	Triggers
River Mease Contribution	1 Prior to commencement
£670.00 calculated in accordance with	2 Prior to first occupation
DCS2	
DC Monitoring Contribution	1 On signing of UU
£300.00	2 Prior to commencement

<b>Additional</b> Agreement 5					
Application reference	22/01019/FUL				
Site Address	Land To The North Wainwright Road Hugglescote				
Application Description	Erection of 7 additional dwellings				
Legal Agreement Type	S106 & DoV Strongroom 6484 Dated 20/06/2023 Reference				
Notes	<u> </u>	<u> </u>			

# Varies Agreement 4 by deleting the Affordable Housing Contribution and secures an on-site provision of two affordable rented units, plot 317 & 318 and additional healthcare (Phase G ONLY)

Summary of Contributions

Contribution Details	Triggers
Healthcare Contribution	Prior to the first occupation of the first of the 7
£2,196.81 to extend Hugglescote Medical	additional dwellings
Surgery	

Parent Application					
Application reference	22/01880/OUT				
Site Address	16 Coronation Lane Oakthorpe				
Application Description	Erection of one dwelling (outline - access and layout for approval)				
Legal Agreement Type	S106	Strongroom Reference	6489	Dated	26/07/2023
Notes					

Contribution Details	Triggers
River Mease	Prior to commencement
Based on formula	
£228.00 1 bed dwelling	
£335.00 2 bed dwelling	
£453.00 3 bed dwelling	
£633.00 4 bed dwelling	

Parent Application	
Application reference	21/02281/FULM
Site Address	Land West Of Regs Way Bardon

Application Description	Part full/part outline p	lanning applica	tion for th	e develop	ment of the		
	site comprising site wi	site comprising site wide infrastructure works including access from					
	(and alterations to) Grange Road, internal spine road, earthworks and						
	development plateaus, structural landscaping, utilities infrastructure,						
	foul and surface water	r drainage infra	structure (	including	attenuation		
	pond and outlets). Ful	l consent sough	t for the e	rection of	5		
	employment units (to	talling 2,719 squ	uare metre	es) compri	sing light		
	industry (Class E(g)(iii)	), general indus	try (Class E	32) and/o	r storage and		
	distribution (Class B8)	floorspace and	ancillary o	offices (Cla	ass E(g)(i)),		
	including associated s	ervice yards and	d service ve	ehicle par	king, vehicular		
	and cycle parking, bou	•			-		
	infrastructure, foul an	d surface water	drainage i	infrastruc	ture and		
	hard/soft landscaping	. Outline conser	nt (with all	matters r	eserved		
	except vehicular acces	s from Grange	Road and r	e-grading	g of site)		
	sought for up to 4,000	square metres	of floorspa	ace for lig	ht industry		
	(Class E(g)(iii)), genera	I industry (Class	B2) and/c	or storage	and		
	distribution (Class B8)	employment flo	oorspace a	nd ancilla	ry offices		
	(Class E(g)(i)) and asso	ciated develop	ment inclu	ding servi	ce yards and		
	parking, plant, hard ar	nd soft landscap	ing (includ	ling bound	dary		
	treatments and retaining walls), and drainage infrastructure and other						
	associated infrastructure						
Legal Agreement Type	S106	Strongroom	6493	Dated	08/08/2023		
		Reference					
Notes							

Contribution Details	Triggers
Level Crossing Contribution	Prior to first occupation of first unit, pay Level
£10,000.00 to implement the railway	Crossing Contribution to the Council
mitigation via a level crossing order at	
Bardon Hill Level Crossing on Grange	
Road, Hugglescote	
Coalville Contribution Strategy	Pay 50% prior to first occupation of first unit
Improvement Works Contribution	Pay remaining 50% once 50% of development is
£178,889.71 towards improvement works	occupied
in keeping with the Coalville Contribution	
Strategy	

<b>Additional</b> Agreement 6						
Application reference	22/00045/REMM					
Site Address	Swinfen Vale Beveridge	Lane Coalville				
Application Description	Erection of 188 dwellings with associated car parking, secondary roads and incidental landscaping (reserved matters to outline planning permission ref.13/00956/OUTM)					
Legal Agreement Type	υυ	UU Strongroom 6496 Dated 11/08/2023 Reference 6496a				
Notes						
Householder clause for roads at 2.4						
Relates to access for refus	se vehicles on private lar	nes. (Phase B1	ONLY)			

Contribution Details	Triggers
Private Lanes (unadopted roads)	Not to occupy any dwelling fronting any Private Lane
To be clearly delineated between the	prior to forming a Management Company
public and private areas	Prior to first occupation of a dwelling fronting the
No surface water runoff to the public	relevant Private Lane, provision of Private Lane up to
highway	Base Course layer
To permit permanent unfettered public	Prior to last occupation of the dwellings fronting the
access at all times	Private Lanes the Private Lanes to be Substantially
To be used only as highway and not to be	Complete
obstructed at any time	Following Substantial Completion to be maintained to
Road signs to be erected at owners'	a reasonable and safe standard (minimum is safe and
expense	unobstructed access for Council waste vehicles
Deed of Covenant to be entered into to	
ensure a right of safe access for waste	
disposal vehicles	

Parent Application					
Application reference	21/01379/OUTM				
Site Address	Masons Arms 1 Church	Masons Arms 1 Church Street Donisthorpe			
Application Description	Demolition of existing public house and erection of up to 11 dwellings (outline application - means of access and layout for approval)				
Legal Agreement Type	S106	Strongroom Reference	6499	Dated	16/08/2023
Notes					
Leicestershire County Cou	uncil contributions only				

Amending Agreement						
Application reference	23/00229/VCIM	23/00229/VCIM				
Site Address	Land East Of Regs Way C	oalville				
Application	Variation of condition 7 of planning permission 18/01890/OUTM so as to					
description	amalgamate units 5 and 6 into a single unit for B8 use					
Legal Agreement Type	DoV	Strongroom	6500	Dated	22/08/2023	
		Reference				
Notes						
Leicestershire County Council contributions only						
Continuation Deed and Section 73 Application inserted						

Parent Application					
Application reference	21/01914/FUL				
Site Address	Land At Priorfields Upper Packington Road Ashby De La Zouch				
Application Description	Erection of dwelling including access				
Legal Agreement Type	S106	Strongroom	6504	Dated	15/09/2023
		Reference			
Notes					
			•		

Contribution Details	On/Off Site	Triggers	Contribution Notes
River Mease Contribution	Off	Prior to commencement	
£453.00 based on DCS2			

Parent Application					
Application reference	22/01547/FUL				
Site Address	Land adj 2 Station Terr	ace Heather			
Application Description	Erection of one dwelling (self-build) and creation of a new vehicular access (Resubmission of 22/00267/FUL)				
Legal Agreement Type	S106	Strongroom Reference	6509	Dated	04/10/2023
Notes					
Self-build – restriction on occupation					

Sammary or contributions	
Contribution Details	Triggers
Construction of Development	On commencement
To be constructed as a self-build only	
Occupation by Owner	Prior to occupation
Not to occupy the dwelling until owner has	
served notice to the Council of	
commencement of occupation	
Restriction on Occupation	For a period of three years from date of completion
To use or occupy dwelling as sole or	
principal residence for the owner and	
family	
Sale or Letting by Owner	For a period of three years from date of occupation
Following the first occupation of dwelling	
by owner, dwelling shall not be let or sold	
to someone other than the owner or family	

Amending Agreement					
Application reference	12/00325/OUT				
Site Address	Land Off Coalville Lane A	and Ravenstone	Road Coa	alville	
Application description	Residential development play areas, parking, land all matters other than pa	scaping and as	sociated ir		•
Legal Agreement Type	Deed of Variation	Strongroom Reference	6510	Dated	6-10-23
Notes				•	
Continuation Deed <b>and</b> deletes Para 1 and replaced with Para 4 – extension to spend Recreation Contribution, revised spend date is 31-10-24					

Parent Application	
Application reference	23/00782/FUL
Site Address	20 Silver Street Oakthorpe Swadlincote

Application Description	Erection of one no. two-storey self-build dwelling including demolition				
	of existing outbuildings	5			
Legal Agreement Type	S106	Strongroom Reference	6515	Dated	25/10/2023
Notes					
Self-build – restriction on occupation					

Summary of Continuations	
Contribution Details	Triggers
Construction of Development	On commencement
To be constructed as a self-build only	
Occupation by Owner	Prior to occupation
Not to occupy the dwelling until owner has	
served notice to the Council of	
commencement of occupation	
Restriction on Occupation	For a period of three years from date of completion
To use or occupy dwelling as sole or	
principal residence for the owner and	
family	
Sale or Letting by Owner	For a period of three years from date of occupation
Following first occupation of dwelling by	
owner, dwelling shall not be let or sold to	
someone other than the owner or family	
Non-Mains System	Not to occupy dwelling until Non-Mains System has
To be the only system of drainage until the	been installed and is operational
STW treatment works has been pumped	
out	
Non-Mains Management Plan	Plan to be approved by Council before installation
Plan for managing the operation and	Maintain and monitor System in accordance with
maintenance of the Non-Mains System,	Plan and keep a record of emptying of tank
including frequency of emptying	Records to be made available to District Council on
	request

Parent Application					
Application reference	23/00776/OUT				
Site Address	Oaktree School Lane N	Oaktree School Lane Newbold Coalville			
Application Description	Erection of a self-build matters reserved)	detached dwe	lling (outli	ne applica	ation with all
Legal Agreement Type	S106	Strongroom Reference	6523	Dated	15/12/2023
Notes					
Self-build – restriction on	occupation				

Contribution Details	Triggers
Construction of Development	On commencement
To be constructed as a self-build only	
Occupation by Owner	Prior to occupation
Not to occupy the dwelling until owner has	
served notice to the Council of commencement	
of occupation	

Restriction on Occupation	For a period of three years from date of
To use or occupy dwelling as sole or principal	completion
residence for the owner and family	
Sale or Letting by Owner	For a period of three years from date of
Following the first occupation of dwelling by	occupation
owner, dwelling shall not be let or sold to	
someone other than the owner or family	

Parent Application					
Application reference	22/02352/FUL	22/02352/FUL			
Site Address	11 Mill Street Packingto	11 Mill Street Packington Ashby De La Zouch			
Application Description	Conversion of existing double garage and erecabove	•	•	-	•
Legal Agreement Type	S106	Strongroom Reference	6525	Dated	08/12/2023
Notes					

Contribution Details	Triggers
River Mease	Prior to commencement
£127.00 based on DCS2	

Parent Application					
Application reference	23/00292/OUT				
Site Address	Fieldview House Babel	Fieldview House Babelake Street Packington			
Application Description	Erection of a self-build detached dwelling (outline application with all matters reserved)				
Legal Agreement Type	S106	Strongroom Reference	6526	Dated	18/12/2023
Notes					
Self-build – restriction on	occupation				

Contribution Details	Triggers
Construction of Development	On commencement
To be constructed as a self-build only	
Occupation by Owner	Prior to occupation
Not to occupy the dwelling until owner has	
served notice to the Council of	
commencement of occupation	
Restriction on Occupation	For a period of three years from date of completion
To use or occupy dwelling as sole or	
principal residence for the owner and	
family	
Sale or Letting by Owner	For a period of three years from date of occupation
Following the first occupation of dwelling	
by owner, dwelling shall not be let or sold	
to someone other than the owner or family	

Parent Application					
Application reference	22/01811/FULM				
Site Address	Ashby Ivanhoe Football Club Lower Packington Road Ashby De La				
	Zouch				
Application Description	Change of use of land to recreation use including the formation of				
	sport pitches, parking a	area, improved	access an	d landsca	ping
Legal Agreement Type	S106	Strongroom	6528	Dated	21/12/2023
		Reference			
Notes					

Contribution Details	Triggers
Community Liaison Group	Within 4 weeks of commencement of Development
A group consisting of 8 members to be	
formed and administered in accordance	
with the provisions of the Third Schedule,	
Para 5	
Community Liaison Meetings	First meeting within 6 months of commencement of
Owner to organise and provide admin /	Development, then convene meetings every 6
secretarial facilities to enable the group to	months
function, including provision of local	
venue, advance notification of meetings	
and keeping of minutes and made available	
to the public	
Quorate	At least 4 Members
A required number of representatives for a	
Community Liaison Group meeting	

Amending Agreement 11					
Application reference	13/00956/OUTM	13/00956/OUTM			
Site Address	Land at South East Coa	lville			
Application Description	As Parent Agreement				
Legal Agreement Type	Deed of Variation	Strongroom	6533	Dated	16/01/2024
		Reference			
Notes					
Replacing Affordable Hou	sing Chargee terms term	ns in relation to	the Redro	w land <b>P</b> l	ots 67,68, 69,
70, 71, 72, 73, & 203					
(Phase A1 Only)					

Parent Application					
Application reference	23/00169/OUT				
Site Address	Land Adjacent To 30 As	shby Road Pacl	kington		
Application Description	Erection of one detached self build dwelling with proposed cess pit non mains drainage system and associated works (Outline application - all matters reserved)				
Legal Agreement Type	S106	Strongroom Reference	6545	Dated	12/03/2024

Notes			

Contribution Details	Triggers
Non-Mains System	Not to occupy dwelling until Non-Mains System has
To be the only system of drainage until the	been installed <b>and</b> is operational
STW treatment works has been pumped	·
out	
Non-Mains Management Plan	Plan to be approved by Council before installation
Plan for managing the operation and	Maintain and monitor System in accordance with
maintenance of the Non-Mains System,	Plan and keep a record of emptying of tank
including frequency of emptying	Records to be made available to District Council on
	request
Construction of Development	On commencement
To be constructed as a self-build only	
Occupation by Owner	Prior to occupation
Not to occupy the dwelling until owner has	
served notice to the Council date of	
commencement of occupation	
Restriction on Occupation	For a period of three years from date of completion
To use or occupy dwelling as sole or	
principal residence for the owner or	
immediate family	
Sale or Letting by Owner	For a period of three years from date of occupation
Following first occupation of dwelling by	
owner, dwelling shall not be let or sold to	
someone other than the owner or family	

Amending Agreement 2					
Application reference	23/01402/FUL				
Site Address	Davidsons Developments At Bardon Grange Land Off Grange Road				
	Hugglescote				
Application description	Retention of seven dwellings (amended scheme in respect of plot nos.				
	415 to 420 and 432 to 436)				
Legal Agreement Type	UU	Strongroom	6547	Dated	27/02/2024
		Reference			
Notes					
Amendment to layout - 7 dwellings in substitution of 11 dwellings (Phase 2C)					